

Current Report No.: 26/2012

Date of preparation: 30.06.2012

Short name of issuer: ENEA S.A.

Subject: Information on distribution of the dividend

Legal basis: Article 56 item 1(2) of the Act on Offerings – current and periodic information

Content of report:

Acting compliant with § 38 item 2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities [...], the Board of ENEA S.A. (Company) informs that compliant with the Resolution No. 7 of the Ordinary General Meeting of Shareholders of ENEA S.A., the following way of distribution of the net profit for the period of 01.01.2011 to 31.12.2011 in the amount of PLN 355,169,000.00 (say: three hundred and fifty five million one hundred and sixty nine thousand Zloty) was determined:

1. the dividend for shareholders in the amount of PLN 0.48 per share,
2. the reserve capital in the amount constituting the remaining sum of the profit for 2011.

The Ordinary General Meeting of Shareholders of ENEA S.A. determined the dividend record date for 13.08.2012 and dividend payment date for 03.09.2012. The dividend covered 441,442,578 shares of ENEA S.A. and the amount of the dividend will amount in the aggregate to PLN 211,892,437.44 (two hundred and eleven million eight hundred and ninety two thousand four hundred and thirty seven Zloty 44/100).

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
30.06.2012	Maciej Owczarek	President of the Board	Maciej Owczarek
30.06.2012	Hubert Rozpędek	Member of the Board	Hubert Rozpędek