

Current Report No.: 28/2012

Date of preparation: 5.07.2012

Short name of issuer: ENEA S.A.

Subject: List of shareholders holding at least 5% of the number of votes during the Ordinary General Meeting of Shareholders of ENEA S.A. held on 29 June 2012.

Legal basis: Art.70 item 3 of the Act on Offerings - General Meeting of Shareholders over 5 per cent

Content of report:

Acting pursuant to Article 70 item 3 of the Act on Public Offerings and the Conditions for Introducing Financial Instruments to the Organised Trading System and on Public Companies of 29 July 2005, the Management Board of ENEA S.A. (Company) informs that during the Ordinary General Meeting of Shareholders of the Company which took place on 29 June 2012 the shareholders holding over 5 per cent of votes were:

- The State Treasury that held 227,147,710 shares of ENEA S.A. with 227,147,710 votes, which constituted 66.18 per cent of votes during that Ordinary General Meeting of Shareholders and which equals to 51.46 per cent of the total number of votes in the Company;
- VATTENFALL AB that held 82,395,573 shares of ENEA S.A. with 82,395,573 votes, which constituted 24.01 per cent of votes during that Ordinary General Meeting of Shareholders and which equals to 18.67 per cent of the total number of votes in the Company.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
5.07.2012	Maciej Owczarek	President of the Board	Maciej Owczarek
5.07.2012	Janusz Bil	Member of the Board	Janusz Bil