

Current Report No.: 25/2012

Date of preparation: 29.06.2012

Short name of issuer: ENEA S.A.

Subject: Changes in the composition of the Supervisory Board of ENEA S.A.

Legal basis: Article 56 item 1(2) of the Act on Offerings – current and periodic information

Content of report:

Acting compliant with § 5 item 1(21) and (22) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities [...] (Regulation), the Board of ENEA S.A. (Company, Issuer) informs that on 29 June 2012 the Ordinary General Meeting of Shareholders of ENEA S.A. adopted resolutions in which it decided that on 30 June 2012 the term of the member of the Supervisory Board of the Company shall expire in relation to:

- Tadeusz Dachowski,
- Mieczysław Pluciński,
- Wojciech Chmielewski,
- Graham Wood,
- Jeremi Mordasewicz,
- Michał Kowalewski,
- Paweł Lisiewicz,
- Małgorzata Aniołek,
- Agnieszka Mańkowska,
- Sławomir Brzeziński,

and the following persons have been nominated to the Supervisory Board of the 8th term:

- Sławomir Brzeziński,
- Przemysław Łyczyński,
- Tadeusz Mikłosz,
- Wojciech Chmielewski,
- Michał Kowalewski,
- Małgorzata Aniołek,
- Sandra Malinowska,

and in the mode of § 22 item 5 of the Company's Statute the following persons have been nominated independent members:

- Jeremi Mordasewicz,
- Graham Wood.

The nominations are effective as of 1 July 2012.

Mr. Sławomir Brzeziński

Mr. Sławomir Brzeziński holds higher qualification and graduated from:

2008-03.2010 Postgraduate Studies – Poznan University of Economics, Faculty – Logistics and Supply Chain Management,

2006-2007 Postgraduate Studies – Poznan University of Technology in Poznan, Faculty of Mechanical Engineering and Management, Major – Quality Management in Theory and Practice,

2001-2006 MA level studies – graduation with the degree of Magister Inżynier (M.Sc., Eng.), Poznan University of Technology in Poznan, Faculty of Mechanical Engineering and Management, Major – Management and Production Engineering.

He possesses the following professional experience:

03.2012 – till present Member of the Supervisory Board of ENEA S.A.

02.2008 – till present ENEA S.A.:

Corporate Department:

- Senior Specialist for Corporate Supervision.

Department of Operations Management:

- Senior Specialist for organisation and management systems.

Office of the Management Board/Section for Organisation and Management Systems:

- 03.2010 – acting Office Manager for Organisation and Management Systems,

- 11.2009 – Proxy for Integrated Management System,

- Senior Specialist for organisation and management systems,

- Specialist for organisation and management systems.

08.2006 – 02.2008 Poznan International Fair, Department of Designing

- Manager of the Design Office,

- Clerk for cost estimation and offering.

Key diplomas and certificates:

20.07.2008 Diploma of the Minister of Treasury – examination for candidates for members of supervisory boards in State Treasury companies.

24.06.2007 Certificate of Quality Management System Assistant, Polish Centre for Testing and Certification S.A.

Trainings and courses:

09.06.2009 Changes in the Commercial Companies Code and Act on Chartered Accountants – impact on functioning of bodies of public companies – IPO Doradztwo Strategiczne,

04.05.2009 Internal Auditor of the Integrated Management System according to the standard of ISO 9001:2000, ISO 27001:2005 – Qwantum Systemy Zarzadzania,

20.06 - 12.07.2008 Training course for candidates for members of supervisory boards of companies with interest of the State Treasury – Centrum Edukacji Menedzerskiej Promotor Poznan,

11.06 - 13.06.2008 Certified IT Security Manager – Institute for International Research – Warsaw,

19.02 - 03.03.2008 Advanced techniques of data analysis and processing with Microsoft Office Excel – Wielkopolska Izba Przemyslowo Handlowa in Poznan,

08.02.2008 Requirements of the standard of the integrated management system according to ISO 9001: 2000 and ISO 27001:2005 – Qwantum Systemy Zarzadzania,

14.12.2007 Certificate of Completion – AutoCad 3D,

10.08.2007 Internal Auditor of Quality Management Systems – Poznan University of Technology, Faculty of Mechanical Engineering and Management – Management and Quality Engineering.

Mr. Sławomir Brzeziński has not conducted, in any form, any competitive activity towards ENEA S.A. He has not participated in any competitive company as a partner of civil company, as a partner of a partnership or a member of an authority of a joint stock company and has not participated in any other competitive legal person as a member of its bodies.

Mr. Sławomir Brzeziński is not listed in the Register of Insolvent Debtors maintained based on the act on KRS (National Court Register).

Mr. Przemysław Łyczyński

Mr. Przemysław Łyczyński holds higher qualification and graduated from:

2007 – 2008 Postgraduate School of Controlling, Poznan School of Banking.

2003 – 2004 "Management of Real Property" Postgraduate School, major: Real property appraisal, Poznan University of Economics.
2001 – 2004 Extramural Doctoral Studies, Poznan University of Economics, Faculty of Management, Department of International Trade.
1996 – 2001 Master Full-time Studies, Poznan University of Economics, Faculty of Management, major: International Trade.
1992 – 1996 Karol Marcinkowski I Secondary School of General Education in Poznan.
At present since 2010 ACCA (the Association of Chartered Certified Accountants).

Professional experience:

2007 - present ENEA S.A. – Corporate Supervision Office Manager.
2011 - present ENEA Operator Sp. z o.o. - Member of the Supervisory Board.
2011 Auto Styl Sp. z o.o. - Chairman of the Supervisory Board.
2007 - 2008 EnergoPartner Sp. z o.o. - Member of the Board, President of the Board.
2007 ENEA S.A. – Coordinator of Economic Affairs – Corporate Department.
2006 - 2011 EP BUT S.A. – Member of the Supervisory Board, Chairman of the Supervisory Board.
2005 - 2007 ENEA S.A. – Section for Stock Exchange Information Manager.
2002 - 2005 ENEA S.A. – Senior Specialist for Promotion – Promotion and Information Office.
2000 - 2001 Energetyka Poznanska S.A. – International relations servicing.

Selected courses and trainings:

"Methods of Business Valuation" - Esprit Consulting,
"Training and active training with case analysis in emergency management and media communications",
"DCF method of business valuation" - Esprit Consulting,
"Disclosure obligations of public companies" - GPW S.A.,
LCCI Certificate (London Chambers of Commerce and Industry) – in business English,
FCE Certificate – University of Cambridge,
"A course for candidates for members of supervisory boards in State Treasury companies" – "Promotor"; completed by passing an examination,
"How to negotiate successfully" – a study and workshops, Poznan University of Economics,
"Quality management in a company" – KSU, PARP,
"Financial management" – Esprit Consulting,
"Change management", "Conflict solving techniques", "Delegation of authority", "Decision making" – trainings organised by Altkom Akademia.

Mr. Przemysław Łyczyński has not conducted, in any form, any competitive activity towards ENEA S.A. He has not participated in any competitive company as a partner of civil company, as a partner of a partnership or a member of an authority of a joint stock company and has not participated in any other competitive legal person as a member of its bodies.

Mr. Przemysław Łyczyński is not listed in the Register of Insolvent Debtors maintained based on the act on KRS (National Court Register).

Mr. Tadeusz Mikłosz

Tadeusz Mikłosz holds higher qualification in team leadership and political science. He has also completed Postgraduate Studies in commercial law in Poznan University of Economics. Mr. Mikłosz has long-term professional experience in the area of power engineering and corporate supervision. Since 1983 associated with ENEA S.A. and its predecessor entity, at present an employee of the Corporate Department responsible for corporate supervision over the companies of ENEA Group. Since 1997 Mr. Mikłosz was a member of many Supervisory

Boards, including being the Chairman of the Supervisory Board in ENEA S.A. and its predecessor entity for two terms. Since 1997 Mr. Mikłosz has had the authority to be appointed as a member of supervisory boards in State Treasury companies.

Mr. Tadeusz Mikłosz has not conducted, in any form, any competitive activity towards ENEA S.A. He has not participated in any competitive company as a partner of civil company, as a partner of a partnership or a member of an authority of a joint stock company and has not participated in any other competitive legal person as a member of its bodies.

Mr. Tadeusz Mikłosz is not listed in the Register of Insolvent Debtors maintained based on the act on KRS (National Court Register).

Mr. Graham Wood

Mr. Graham Wood has worked for 37 years in the European power industry (energy and gas), comprising both generation, and distribution of energy. His career was connected with both the private and public sectors. Mr. Wood worked e.g. with the team responsible for the privatisation of the UK electricity sector. Holding senior positions in companies he has gained wide international experience in Europe, the USA, the Far East and Australia. Most recently (2002-2007) Mr. Wood was the Head of Corporate Finance for E.ON AG in Dusseldorf. E.ON was the largest listed company in Germany (by capitalisation). Mr. Graham Wood was responsible for financing of the E.ON Group, including corporate financial transactions in Europe and the USA, balance sheet strategy reconstrual, and various significant equity and debt capital market transactions. Previously, he was the Group Treasurer, Powergen plc, based in London.

Powergen was one of 50 major energy companies listed on teh London stock exchange. Key transactions are: take-overs in the United States of America and the United Kingdom, and establishment of financing structures for projects on emerging markets in the Eastern Europe, India, the Far East and Australia.

Positions held in management boards and supervisory boards:

Presently:

Member of the Supervisory Board, ENEA S.A.

Member of the Board, West Herst College, UK.

Previously:

Chairman of the Supervisory Board of EON: International Finance bv (Rotterdam),

Non-Executive Director: EON UK Holding Co. Ltd.,

Non-Executive Director: EON UK Finance Ltd.,

Chairman of Fidelia Corporation Delaware, USA,

Chairman of EON North America, New York, USA,

Member of the Board in around 20 subsidiaries of EON,

Member of the Board in many subsidiaries of Powergen.

Education:

Manchester Grammar School.

Reading University (B.A. Hons. Economics).

Professional qualifications:

Member, Chartered Association of Certified Accountants.

Member, Association of Corporate Treasurers.

Mr. Graham Wood was a Member of the Supervisory Board of ENEA S.A. of the 6th and 7th term.

Mrs. Sandra Malinowska

Mrs. Sandra Malinowska is a graduate of the University of Warsaw, Faculty of Law and Administration (10.1992 - 10.1996), a legal counsel (legal counsel's training in the District Chamber of Legal Counsels in Warsaw 10.1998 - 06.2002). Mrs. Sandra Malinowska is a member of the District Chamber of Legal Counsels in Warsaw. A long-term employee of the Ministry of Treasury employed in Departments performing corporate supervision over companies with participation of the State Treasury, and presently a legal counsel in the Privatisation Department of the Ministry of Treasury. Mrs. Sandra Malinowska was, among others, a member of Supervisory Boards of companies with participation of the State Treasury: GlaxoSmithKline Pharmaceuticals S.A., Śląskie Zakłady Aparatury Przemysłowej ARMAK Sp. z o.o., Textilipex Sp. z o.o., Lubinex Sp. z o.o., Huta Andrzej S.A., Zakłady Przemysłu Odzieżowego S.A. in Swiebodzice, Uzdrowisko Swinoujscie S.A. and others.

Professional experience:

03. - 11.1996 - Hunton & Williams - Paralegal,
11.1996 - 03.1997 - a Solicitor's office Smoktunowicz & Partners - Lawyer,
03.1997 - 09.1998 - Civic Educational Association – Lawyer,
10.1998 - present - Ministry of Treasury - positions held during the period: key specialist, a legal counsel in the Corporate Supervision Department (from 01.05.2006 Department of Supervision and Privatisation), assistant/adviser of the Minister of Treasury, acting deputy director in the Legal Department, presently a legal counsel in the Privatisation Department.

Others, including publications and trainings:

2005 - present - Lecturer on trainings for candidates for members of supervisory boards, Examiner during examinations for candidates for members of supervisory boards,
1997 - 2000 - Lecturer on Wyższa Szkoła Menedżerska SIG (Managerial University),
1996 - 1998 - Cooperation with „Prawo i Życie” weekly.

Mrs. Sandra Malinowska has not conducted, in any form, any competitive activity towards ENEA S.A., has not participated in any competitive company as a partner of civil company, as a partner of a partnership or a member of an authority of a joint stock company and has not participated in any other competitive legal person as a member of its bodies. Mrs. Sandra Malinowska is not listed in the Register of Insolvent Debtors maintained based on the act on KRS (National Court Register).

The other information on nominated members of the Supervisory Board of the Issuer required by force of the Regulation will be published immediately after their reception by the Issuer.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Date	Name	Position	Signature
29.06.2012	Maciej Owczarek	President of the Board	Maciej Owczarek
29.06.2012	Hubert Rozpędek	Member of the Board	Hubert Rozpędek