

Current Report No.: 33/2015

Date of preparation: 2.09.2015

Short name of issuer: Enea SA

Subject: List of shareholders holding at least 5% of the number of votes during the Extraordinary General Meeting of Shareholders of Enea SA held on 27 August 2015

Legal basis: Art. 70 item 3 of the Act on Offerings - A list of over 5% at a General Meeting of Shareholders

Content of report:

The Management Board of Enea SA ("Company") informs that during the Extraordinary General Meeting of Shareholders of the Company which was held on 27 August 2015 ("EGM") the shareholders holding over 5% of votes at that meeting were:

- The State Treasury that at EMG held 227,357,768 shares of Enea SA with 227,357,768 votes, which constituted 83.44% of votes during that EMG and equalled to 51.50% of the total number of votes in the Company,
- Otwarty Fundusz Emerytalny PZU "Złota Jesień" that at EMG held 14,111,000 shares of Enea SA with 14,111,000 votes, which constituted 5.18% of votes during that EMG and equalled to 3.20% of the total number of votes in the Company.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

| Date | Name | Position | Signature |
|-----------|-------------------|---------------------|-------------------|
| 2.09.2015 | Paweł Orlof | Member of the Board | Paweł Orlof |
| 2.09.2015 | Grzegorz Kinelski | Member of the Board | Grzegorz Kinelski |