



Factsheet Q1 2021

Enea Group is a vice-leader of the Polish power market as regards electricity. It manages the complete value chain on the electricity market: from fuel, through electricity generation, distribution, sales and Customer service.



PLN 5.0 bn

revenue, up by
PLN 0.5 billion (+10% y/y)



PLN 0.9 bn

EBITDA, down by
PLN 93 million (-9% y/y)



1.67

net debt/ EBITDA
(improvement by 0.42 y/y)



6.1 TWh

of electricity
generated,
up by 0,7 TWh
(+12% y/y)



2.6 mln t

of net coal production,
up by 0.5 mln t
(+26% y/y)



0.5 TWh

energy produced
from renewable
sources, decrease
by 173 GWh
(-25% y/y)

119.3 thousand km

of distribution lines, including connections

22.4%

share in the steam coal market in Poland

6.3 GW

of total
installed capacity

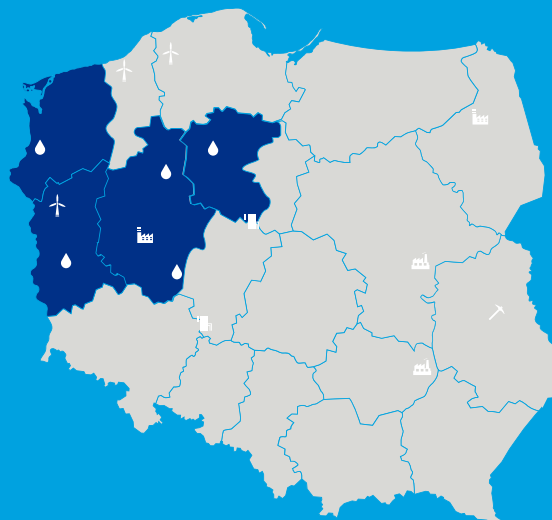
443 MW

of installed RES
capacity

2.7 million

users of distribution
services

Two important system power plants belong to Enea Group: Kozenice Power Plant and Połaniec Power Plant. The Group includes also Lubelski Węgiel Bogdanka - the mine is the major supplier of the commodity to power plants belonging to the Group. Enea Group's operations include also heat energy engineering in plants in Białystok, Oborniki and Piła.



Power Plants: Kozenice, Połaniec



Heat and Power Plant: Białystok, MEC Piła, PEC Oborniki, ENEA Ciepło Serwis, ENEA Ciepło



Biogas power plants:
Gorzestaw, Liszkowo



21 hydroelectric power plants

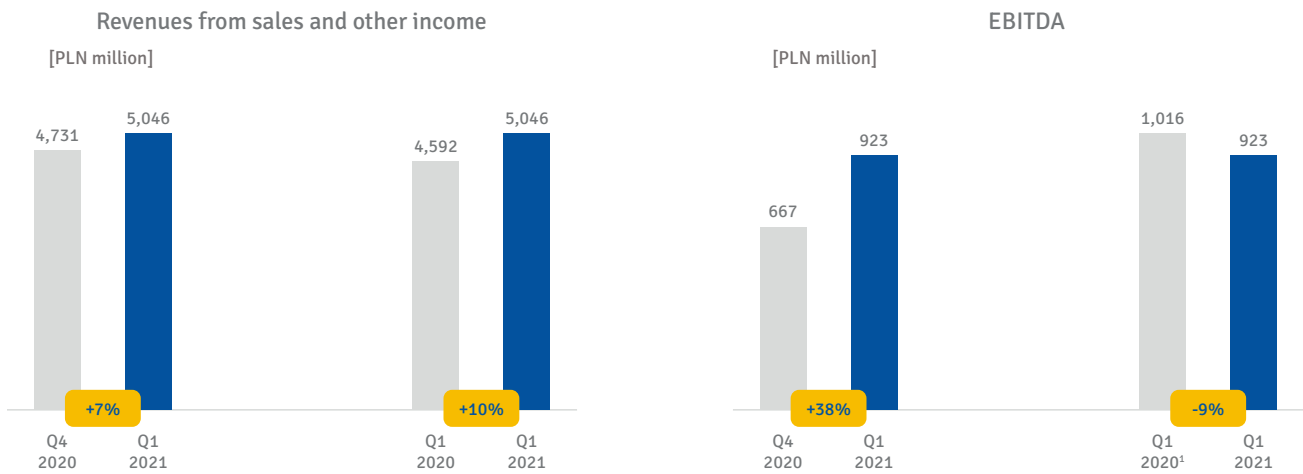


Wind farms: Bardy, Darżyno,
Baczyna



LW Bogdanka

Key financial data of the Group



¹ Restatement of data for presentation purposes in accordance with the consolidated financial statements.



PLN 27.5 million

designated for capital expenditures related to the protection of the environment in Q1 2021



6.1 TWh

of electricity generated



6.3 TWh

of energy and gas sold to retail customers



0.5 TWh

electricity generated from renewable sources