



Factsheet Q1-Q3 2020

Enea Group is a vice-leader of the Polish power market as regards electricity. It manages the complete value chain on the electricity market: from fuel, through electricity generation, distribution, sales and Customer service.



PLN 13.5 bn
revenue up
by PLN 1.3 billion
(11% y/y)



PLN 2.6 bn
EBITDA, up
by PLN 37 million
(1% y/y)



1.37
net debt / EBITDA
(improvement
by 0.27 y/y)



9% y/y
increase in energy
production from
renewable sources
(by 142 GWh)

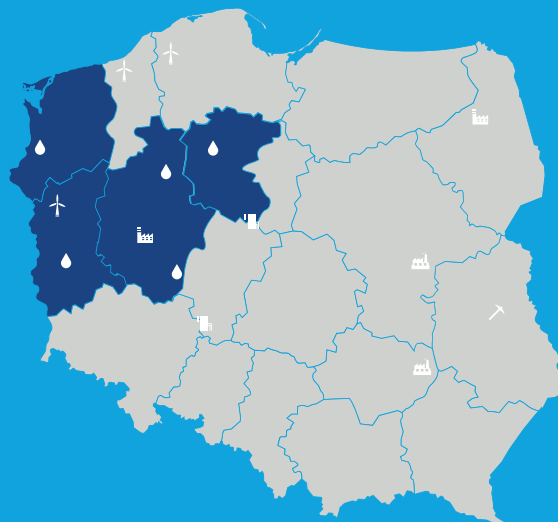


16.9 TWh
of electricity
generated



5.5 mln t
of net coal
production

Two important system power plants belong to Enea Group: Kozienice Power Plant and Połaniec Power Plant. The Group includes also Lubelski Węgiel Bogdanka - the mine is the major supplier of the commodity to power plants belonging to the Group. Enea Group's operations include also heat energy engineering in plants in Białystok, Oborniki and Piła.



Power Plants: Kozienice, Połaniec



Heat and Power Plant: , Białystok, MEC Piła, PEC Oborniki, ENEA Ciepło Serwis, ENEA Ciepło



Biogas power plants: Gorzestaw, Liszkowo



21 hydroelectric power plants



Wind farms: Bardy, Darżyno, Baczyna



LW Bogdanka



118.4K km
of distribution lines including
connections

20.8%
share in steam coal market in Poland

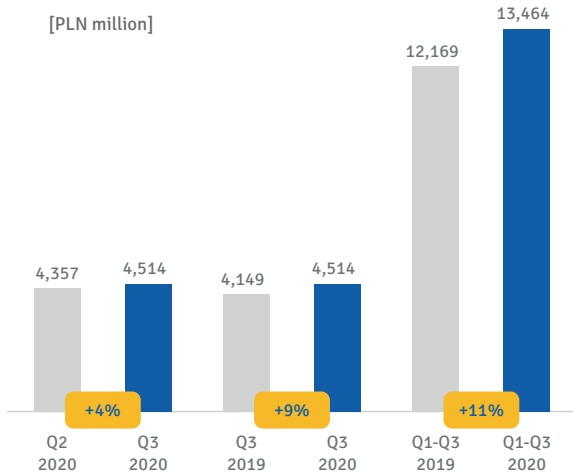
6.3 GW
of total installed electrical capacity

443 MW
OZE of installed RES capacity

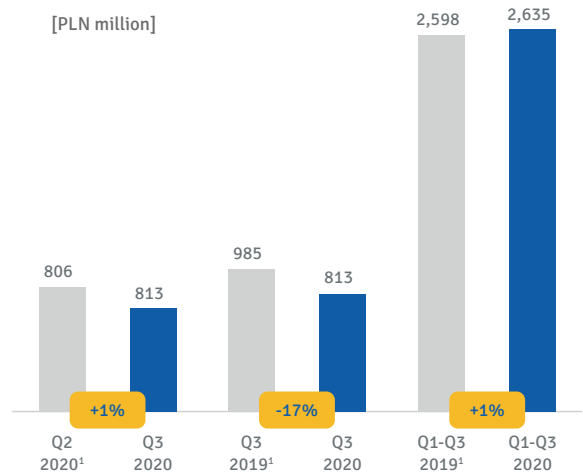
2.7 m
Users of distribution services

Key financial data of the Group

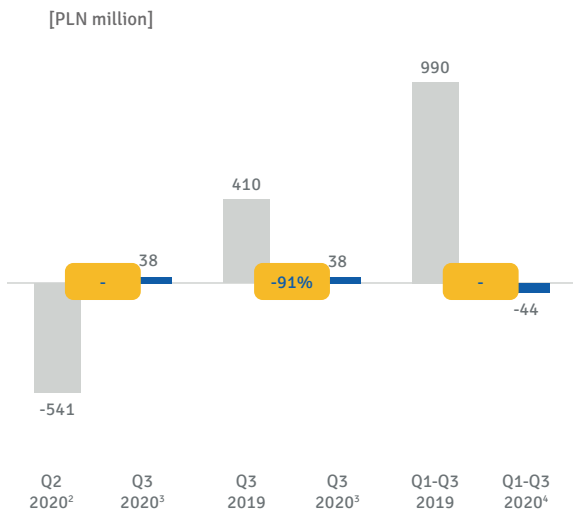
Revenues from sales and other income



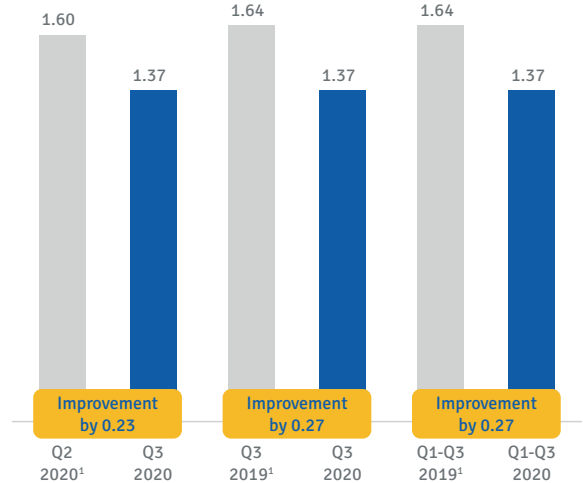
EBITDA



Net profit / (loss)



Net debt / EBITDA



¹ Restatement of data for presentation purposes in accordance with the condensed interim consolidated financial statements.

² Including: an impairment allowance on generating assets, an impairment allowance on the value of loans with interest granted to Elektrownia Ostrołęka Sp. z o.o. and Energa S.A.

³ Including: an impairment allowance on the value of the block of shares held by the Company in Polska Grupa Górnicza S.A.

⁴ Including: an impairment allowance on generating assets, an impairment allowance on the value of loans with interest granted to Elektrownia Ostrołęka Sp. z o.o., a provision established for future investment commitments to Elektrownia Ostrołęka Sp. z o.o. and Energa S.A. as well as an impairment allowance on the value of the block of shares held by the Company in Polska Grupa Górnicza S.A.



PLN 225 million
designated for capital expenditures related to the protection of the environment in Q1-Q3 2020



15.6 TWh
of energy and gas sold to retail customers



Nearly
1.8 TWh
electricity generated from renewable sources